

ASX Announcement

1st December 2021

Egssis NV Completion Shares Issued and Cleansing Notice

This notice is given by Energy One Limited (the “Company” or “EOL”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Corporations Act”).

On 1st December 2021 the Company issued 212,833 ordinary shares at \$5.67 per share (**Shares**) resultant from the completion of the acquisition of Egssis NV. The Company acquired 100% of the issued capital of Egssis NV as detailed in the Company’s announcement on 1 October 2021.

The Company gives notice that:

- a. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no excluded information (with the exception of the information disclosed below) of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For the purposes of sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act, the Company is required to disclose matters that have been excluded from a continuous disclosure notice in accordance with Listing Rule 3.1A. Section 708A(8) of the Corporations Act requires disclosure of information to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

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Contact Information

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On this basis EOL discloses that the Company has entered into a conditional, indicative and non-binding Letter of Intent to acquire 100% of a business that is complementary to Energy One's existing businesses. The potential transaction is consistent with the Company's announced strategy for long term growth and had AUD \$6.0mil revenue in FY21.

EOL is undertaking due diligence and discussions remain ongoing. There is no certainty that the proposed transaction will result in an acquisition.

If there are material developments in the future, EOL will inform shareholders as required under its continuous disclosure obligations.

For further information please contact

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